UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

:

Debtors. : (Jointly Administered)

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The court has carefully reviewed the movant's application for relief from the automatic stay.

The motion will be deemed to be a proof of an unsecured claim.

The motion for relief from the stay must be denied for failure to make a prima facie showing of entitlement to relief.

Dated: <u>September 16, 2009</u> New York, New York

s/ Robert E. Gerber
Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE